GLOBAL
BEAUTY
COMPANY

APR

Investor Relations 2026

Global Beauty Company – APR Corporation

2nd Quarter 2026 Results

2026.08.05

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This presentation contains preliminary consolidated earnings results prepared in accordance with K-IFRS(Korean International Financial Reporting Standards).

The Company has early adopted K-IFRS 1118, *Presentation and Disclosure in Financial Statements* (IFRS 18), from fiscal year 2026.
Accordingly, the prior-period financial information for fiscal year 2025 has been restated on the same basis for comparability purposes.
The restated prior-period figures may differ from those previously disclosed by the Company.

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Consolidated

Quarterly Revenue Trends

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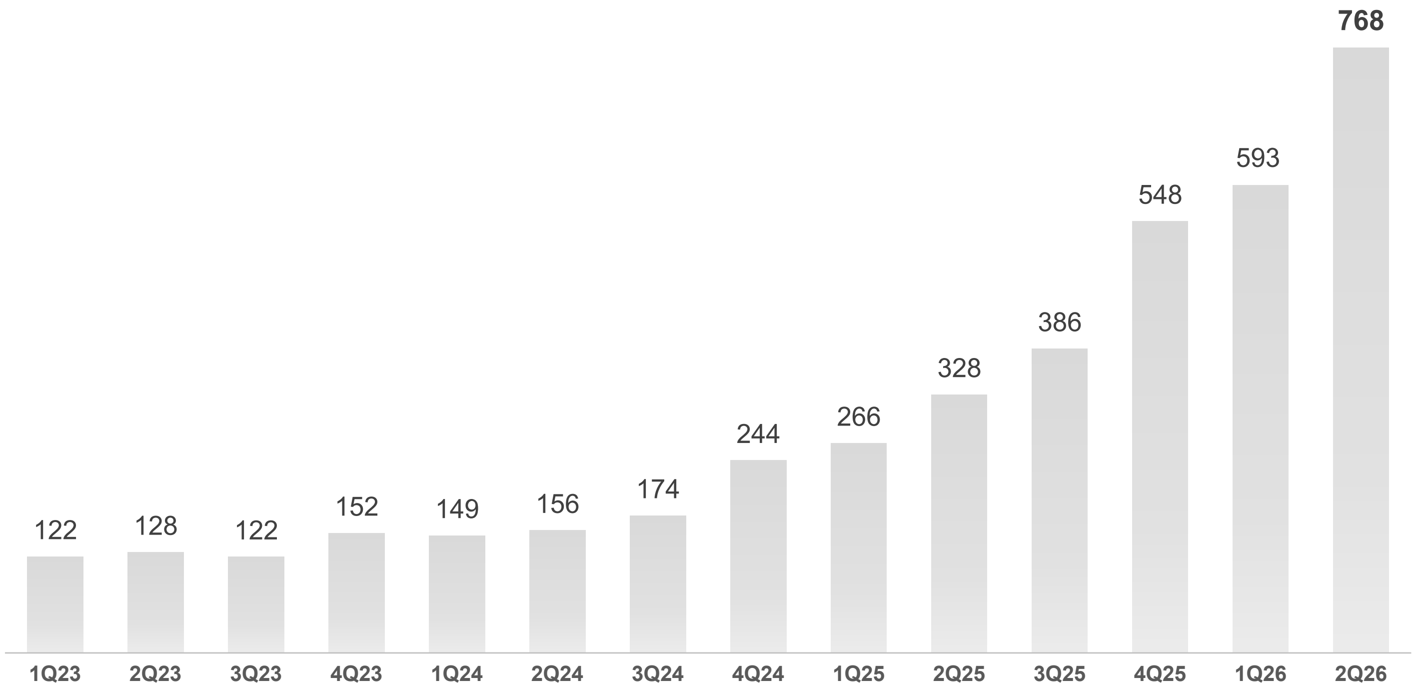
2Q 2026 consolidated revenue reaches KRW 768bn

Achieved a new quarterly record, surpassing KRW 700bn for the first time

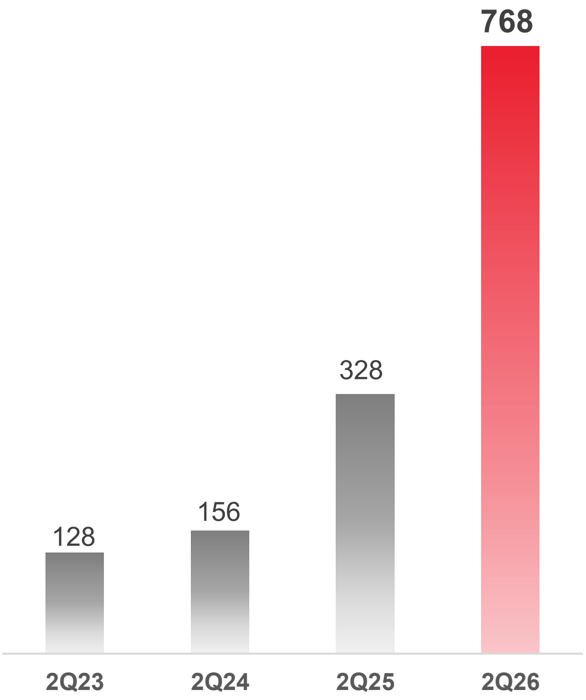
Quarterly Revenue Trends

(Unit : KRW Bn)



2Q Revenue Trends

(Unit : KRW Bn)



Consolidated

2nd Quarter Results

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Record-high quarterly revenue and operating profit on continued growth

Revenue of KRW 768 bn(+134% YoY), O·P of KRW 191 bn(+135% YoY), OPM 24.8%

Unit : KRW Mn, %	Quarter					Note
	2Q25	% of	2Q26	% of	YoY	
Revenue	**327,735**	**100.0%**	**767,533**	**100.0%**	**+134.2%**	
Cosmetics/Beauty	227,062	69.3%	648,281	84.5%	+185.5%	
Beauty Device	90,049	27.5%	111,887	14.6%	+24.3%	
Others	10,623	3.2%	7,365	1.0%	-30.7%	
Operating Profit	**81,258**	**24.8%**	**190,553**	**24.8%**	**+134.5%**	
O·P Margin(%)	24.8%	-	24.8%	-	0.0%p	
Net Profit	**66,309**	**20.2%**	**141,530**	**18.4%**	**+113.4%**	
Net Margin(%)	20.2%	-	18.4%	-	-1.8%p	

Note) The Company has early adopted K-IFRS No. 1118, Presentation and Disclosure in Financial Statements (IFRS 18), from the 2026 fiscal year. Accordingly, the prior-period financial information for 2025 has been restated on the same basis to enhance comparability, and the restated figures may differ from those previously disclosed.

2nd Quarter Results by Division

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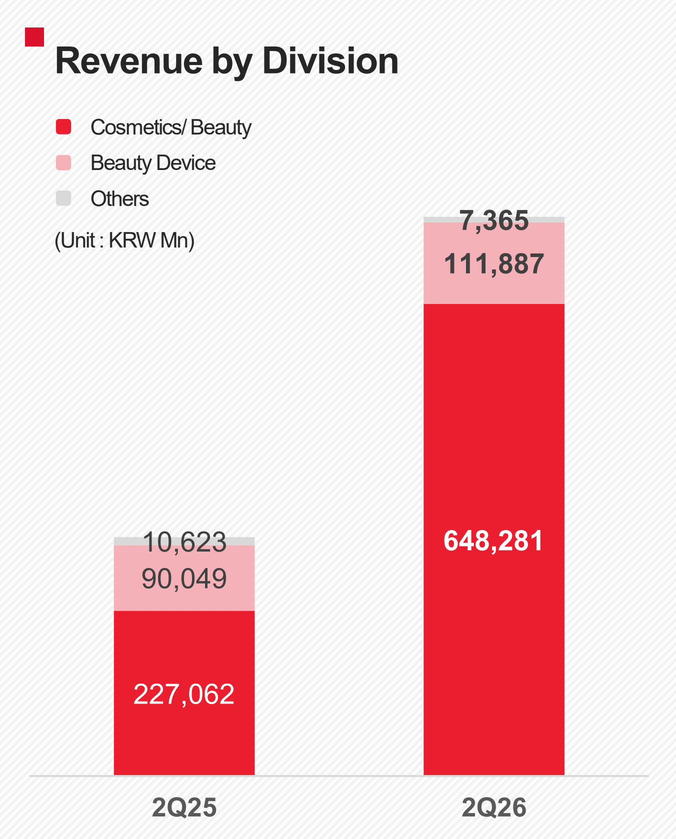
Cosmetics: Regional, channel and category expansion drove record quarterly revenue of KRW 648bn (+186% YoY)
Beauty Device: Steady demand across global markets, with quarterly revenue of KRW 112bn (+24% YoY)



(Unit : KRW Mn)

Division	2Q25	2Q26	YoY	Key Notes
Cosmetics / Beauty	227,062	648,281	+185.5%	- Sustained triple-digit growth, achieving record-high quarterly revenue - New category product 'Collagen Glow Sunscreen' cumulative sales surpassed 400K units
Beauty Device	90,049	111,887	+24.3%	- Stable growth supported by solid global demand - New product launch: Booster Glow
Others	10,623	7,365	-30.7%	- Reduced contribution from non-core businesses
Total	327,735	767,533	+134.2%	

2nd Quarter Results by Regions

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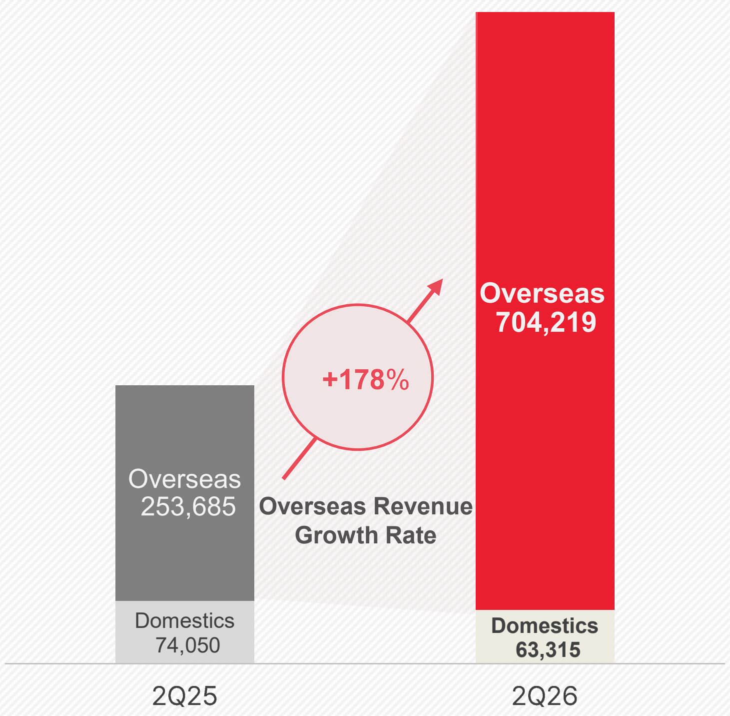
Overseas revenue +178% YoY, surpassing KRW 700bn and expanding to 92% of total revenue

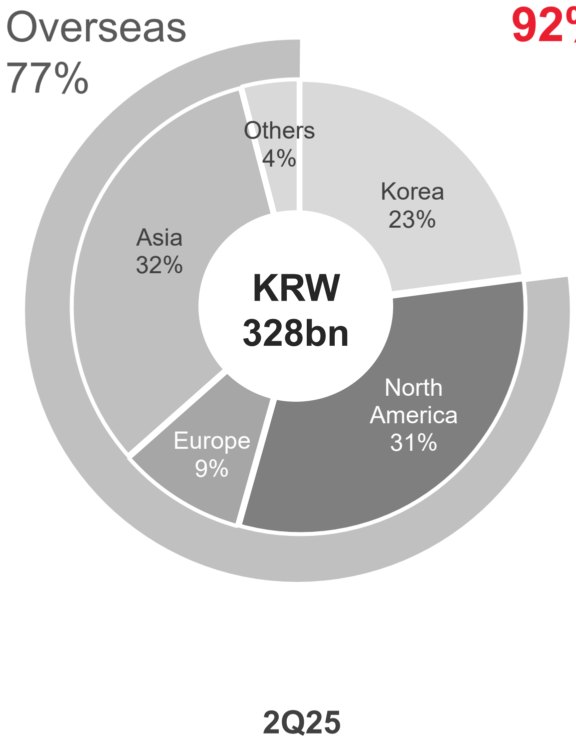
Combined share of North America and Europe increased (40% → 68%)

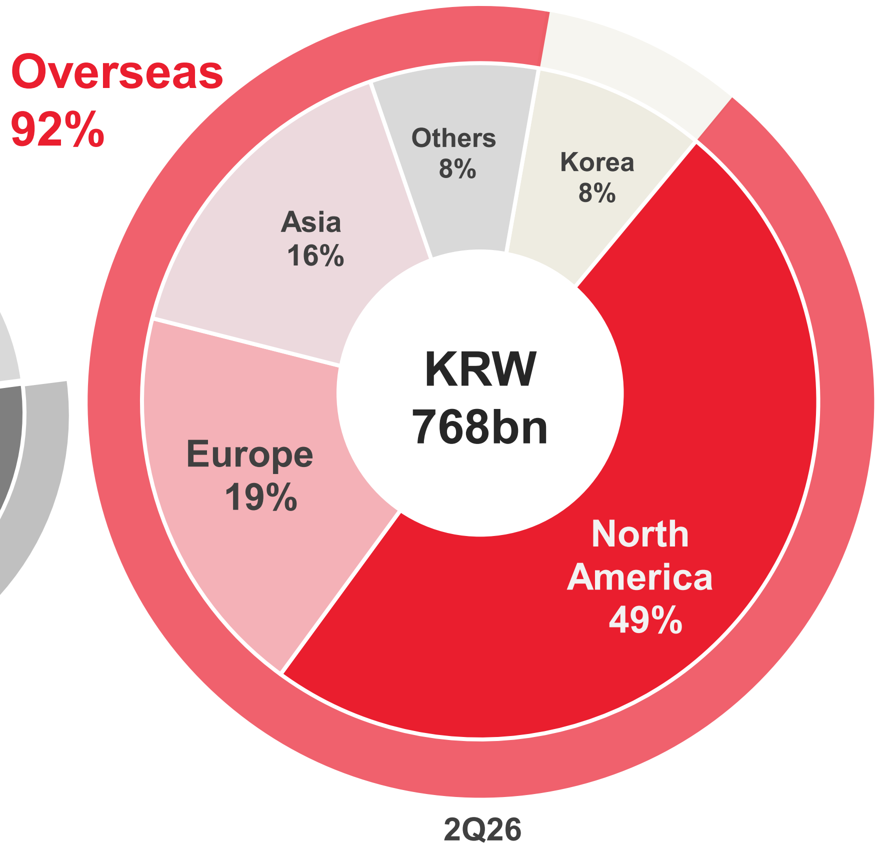
Domestic / Overseas Revenue

(Unit : KRW Mn)



Regional Breakdown





2nd Quarter Results by Regions

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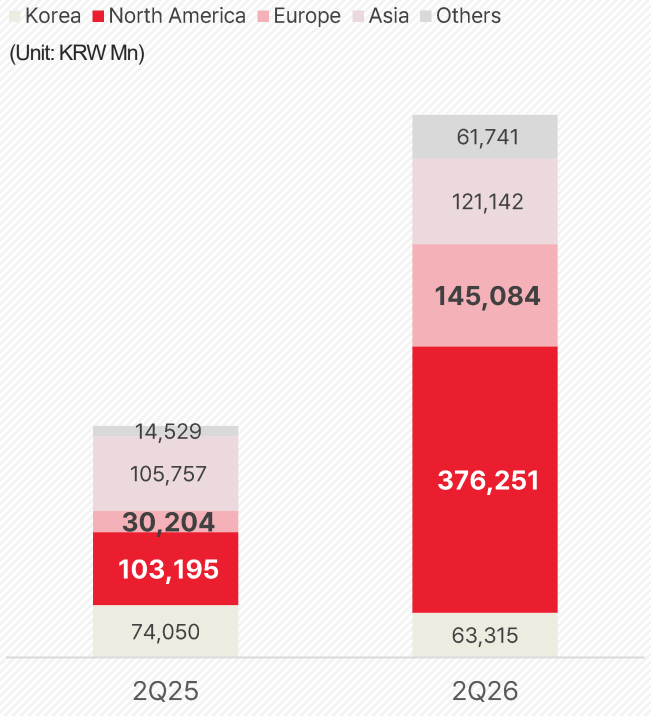
Continued global topline growth driven by strong omni-channel performance in North America and online channel penetration in Europe

Stronger brand competitiveness from bestseller lineup expansion and new category launches

Revenue by Regions



(Unit : KRW Mn)

Regions	2Q25	2Q26	YoY	Key Notes
Korea	74,050	63,315	-14.5%	- Strategic pivot to core segments via non-core rationalization
North America	103,195	376,251	+264.6%	- Solid growth continued across online channels - Offline expansion through entry into Target, Walmart and Nordstrom
Europe	30,204	145,084	+380.3%	- Online penetration across five key European markets - Nearly 5 times YoY growth, driving global momentum
Asia	105,757	121,142	+14.5%	- Revenue generated by stable demand
Others	14,529	61,741	+325.0%	- High growth continued as demand increased across global markets
Total	327,735	767,533	+134.2%	

1H 2026 Global Expansion Highlights

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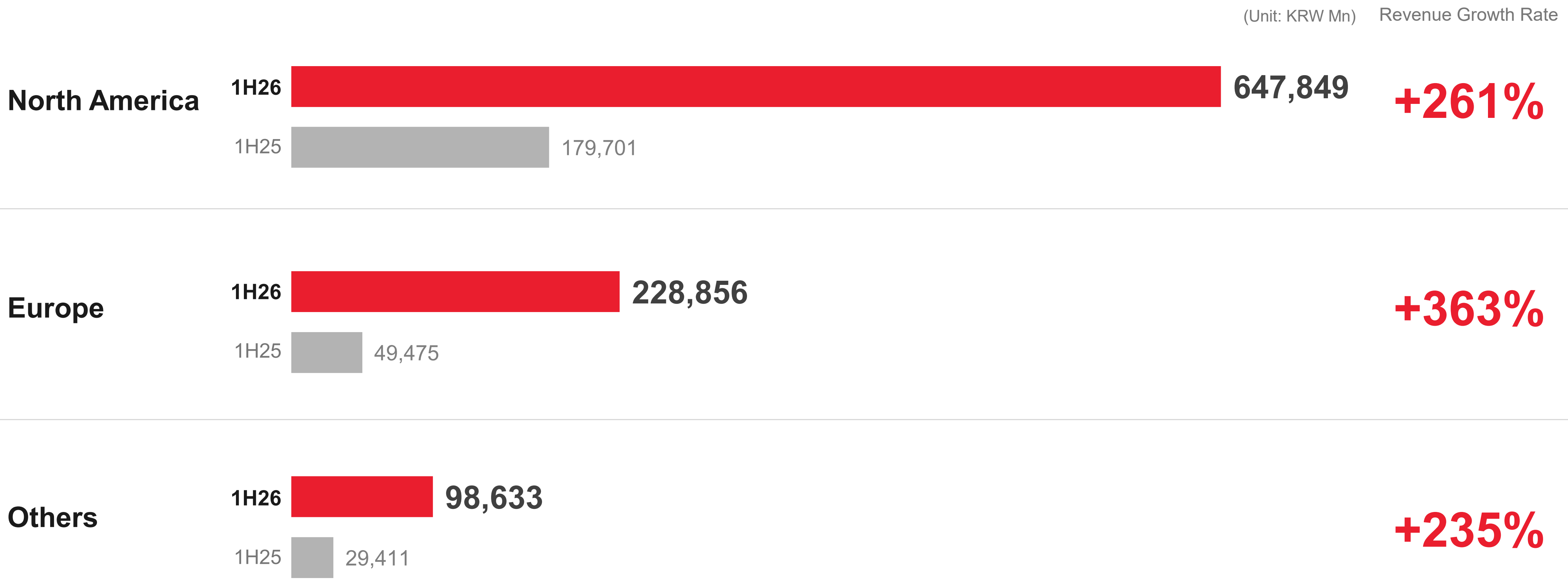
Proven North American model driving European growth and expansion into the Middle East and Latin America



Financial Statements Summary (Consolidated)

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Income Statement

Unit : KRW Mn	FY25	1H26
Revenue	**1,527,345**	**1,360,889**
COGS	356,728	296,190
Gross Profit	**1,170,617**	**1,064,699**
SG&A	805,071	733,670
Other Operating Income	20,266	20,126
Other Operation Expense	24,421	8,331
Operating Profit	**361,391**	**342,825**
Profit before Financing and Income Taxes	364,354	349,959
Profit before Income Taxes	364,304	347,844
Income Tax	74,649	89,051
Net Profit	**289,655**	**258,793**
Controlling Interests	289,655	258,793
Non-controlling Interest	-	-

Balance Sheet

Unit : KRW Mn	2025.12.31	2026.06.30
Current Assets	545,836	877,056
Non-Current Assets	225,902	225,030
Total Assets	**771,738**	**1,102,086**
Current Liabilities	238,369	382,338
Non-Current Liabilities	87,569	71,714
Total Liabilities	**325,938**	**454,052**
Controlling Interest	445,800	648,034
Paid-in Capital	3,893	3,894
Other Paid-in Capital	13,217	13,330
Other Equities	452	-
Accumulated Other Comprehensive Income	987	1,166
Retained Earnings	427,251	629,644
Non-controlling Interest	-	-
Total Equity	**445,800**	**648,034**

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